

Parker Center for Family Business

Symposium Agenda - October 23, 2015 at Sandia Resort & Casino

8:30-9:00 Arrivals & Continental Breakfast

9:00-10:30 **Keynote Presentation**

Think Ahead: Family Enterprise Fire Drills

Bonnie Brown Hartley, Ph.D. & Michael T. Hartley, CFP
Cultivating Change® LLC; Transition Dynamics, Inc.
Venice, Florida



10:30-10:45 Break, Networking & Resource Fair

10:45-12:00 **Keynote Presentation Continued**

12:00-1:15 **Luncheon Speaker**

Bullying in the Family Business Work Place

Kathryn Jacobson, Ph.D, Associate Professor, UNM

Luncheon Program

Honoring New Mexico's Family Owned Businesses

Stahmanns Inc. - 83 Years of Family Business

Butterfield Jewelers - 88 Years of Family Business

1:30-2:45 **Afternoon Presentation**

US Department of Labor Misclassification Initiative and Misclassification of Employees

Moderator: Betsy Carlson, Western Assurance

Panel: Patricia Chavez, NM Department of Labor

Jared Matts, CPA, Atkinson & Co.

Anna Indahl, Modrall, Sperling Law Firm

2:45-3:00 Break, Networking & Resource Fair

3:00-4:00 **Panel Discussion**

Solutions and Lessons Learned While Putting Out Fires

Moderator: Russ Hiller, CPA – Satter & Hiller, LLC -

Albuquerque, NM

Panel: Cliff Spirock - Community Sciences Corp.

Sally Stahmann - Stahmanns Inc.

Beverly Whittington, Whittco, Inc.

Stephen Whittington - Whittco, Inc.

4:00-5:00 **Reception – Networking & Resource Fair**